



Energy storage battery shipments by 2025

What's going on with large-scale storage cell shipments in 2025? Large-scale storage cell shipments reached 92.85 GWh, up 160.08% year-on-year. The top five players--CATL, EVE Energy, CALB, Hithium, and BYD--remained consistent for three quarters, though rankings shifted. The market share gap among the second to fifth players is now within 3%, indicating fierce competition in 2025. What are the key trends in energy storage cell shipments? CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. *InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies. Who makes the most energy storage cell shipments non-China? The top three manufacturers in energy storage cell shipments non-China markets were CATL, BYD, and CALB. At present, most non-China cell shipments from Chinese-funded manufacturers are achieved through the commissioning of non-China energy storage projects by leading Chinese system integrators. Which storage cells dominated the large-scale storage market in Q2 2025? The 300Ah+ cells dominated with a 65% share in the large-scale storage market. High-capacity cells, including CATL's 587Ah, EVE Energy's 628Ah, and CALB's 640Ah, are expected to enter mass production between Q2 and Q2 2025. Portable storage cell shipments grew to 6.73 GWh, up 66.83% year-on-year. Which high-capacity storage cells will be available in Q2 2025? High-capacity cells, including CATL's 587Ah, EVE Energy's 628Ah, and CALB's 640Ah, are expected to enter mass production between Q2 and Q2 2025. Portable storage cell shipments grew to 6.73 GWh, up 66.83% year-on-year. The top five players were EVE Energy, Rept Battero, Poweramp, Xinwanda, and Gotion High-Tech. When will South Korean energy storage cells return to the top ten? However, as U.S. energy storage cell capacity from companies such as LGES is gradually released in 2H25 and multiple large-scale projects enter the delivery phase, South Korean manufacturers are expected to return to the top ten by the end of 2025 or in 1H26. In 1H25, global utility-scale storage cell shipments reached 218.57 GWh, up 110.15% YoY. Energy Storage Battery Shipments : Market Trends, Top Dec 28, 2024, – Why is Shaping Up to Be a Blockbuster Year for Energy Storage If was the year energy storage went mainstream, is when it's hitting the gym and bulking up. 1H25 global and non-China energy storage cell shipment Aug 13, 2024, – Chinese-funded manufacturers maintain dominance as shipment share to non-China markets continues to rise In 1H25, cell shipments to non-China markets reached 108.98 Global Energy Storage Growth Upheld by New Markets Jun 18, 2024, – The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two largest markets, the US and China, InfoLink Releases Q1 Global Energy The top five global energy storage system integrators (AC side) in Q1 were: Sungrow, Tesla, BYD Energy Storage, HyperStrong, and CRRC Zhuzhou Institute. The shipment performance of leading players indicates Q1 Global Energy Storage Cell May 27, 2024, – On May 20, 2024, InfoLink Consulting released its Q1 Global Energy Storage Supply Chain Database, reporting global energy storage cell shipments of 99.58 GWh, a 150.62% year-on-year increase, Global Energy Storage Battery Market Surges 100% in



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H1 Jul 25, –The global energy storage battery cell market experienced unprecedented growth in H1 , with shipments exceeding 250 GWh--a 100% year-over-year increase driven by Global BESS deployments in H1 up 54% Jul 14, –Total deployments for the first half of sits at 86.7GWh of battery energy storage system (BESS) capacity, up 54%. SMM Energy Storage Battery Cells Monthly Shipment Data Jul 21, –Dear Valued SMM Energy Storage Industry Clients With the completion of data updates for the first half of (25H1), we have decided to revise the "SMM Energy Storage portable energy storage shipment data The global lithium-ion battery (LIB) cell nameplate capacity is predicted to triple by . CEA's most recent Energy Storage System (ESS) Supplier Market Intelligence Program (SMIP) HiTHIUM Tops Global Energy Storage Aug 15, –HiTHIUM ranks Top 2 in global energy storage battery & utility-scale shipments for H1 . Explore their innovative solutions and worldwide project deployments.Energy Storage Battery Shipments : Market Trends, Top Dec 28, –Why is Shaping Up to Be a Blockbuster Year for Energy Storage If was the year energy storage went mainstream, is when it's hitting the gym and bulking up. InfoLink Releases Q1 Global Energy Storage System Shipment The top five global energy storage system integrators (AC side) in Q1 were: Sungrow, Tesla, BYD Energy Storage, HyperStrong, and CRRC Zhuzhou Institute. The shipment performance Q1 Global Energy Storage Cell Shipments: CATL Leads, May 27, –On May 20, , InfoLink Consulting released its Q1 Global Energy Storage Supply Chain Database, reporting global energy storage cell shipments of 99.58 HiTHIUM Tops Global Energy Storage Rankings H1 | LiFePO4 BatteryAug 15, –HiTHIUM ranks Top 2 in global energy storage battery & utility-scale shipments for H1 . Explore their innovative solutions and worldwide project deployments.Energy Storage Battery Shipments : Market Trends, Top Dec 28, –Why is Shaping Up to Be a Blockbuster Year for Energy Storage If was the year energy storage went mainstream, is when it's hitting the gym and bulking up. HiTHIUM Tops Global Energy Storage Rankings H1 | LiFePO4 BatteryAug 15, –HiTHIUM ranks Top 2 in global energy storage battery & utility-scale shipments for H1 . Explore their innovative solutions and worldwide project deployments.

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